

CARTER FARM

A Conservation Community

Centreville, MD

TOWN COUNCIL BRIEFING April 15, 2021





PRESENTATION OUTLINE

Town Values

Context & Conditions

Development Concept

Public-Private Partnership

Project Examples

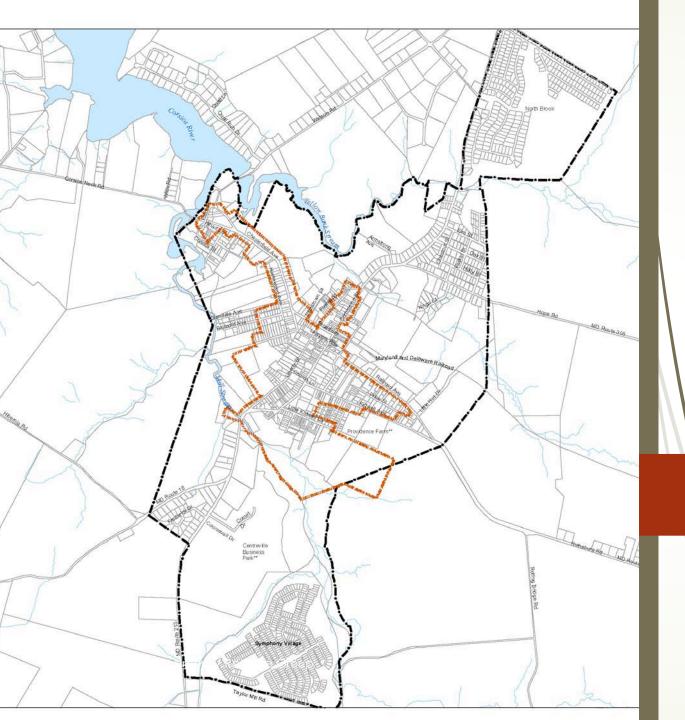
Dialog

PROJECT TEAM

- ERNIE SOTA LEED AP
 - Developer, Green Development Inc.
 - Development Construction Manager, Sota Construction Services Inc.
- REBECCA L FLORA, AICP, LEED BD+C/ND ReMake Group LLC (Chestertown)
 - Development Partner
 - Sustainability, Community Outreach, Farm Start-up, Project Management
- DESIGN ENGINEERING LEGAL
 - ► LaQuatra Bonci Associates, Fred Bonci Landscape Architecture & Site Design
 - Common Ground, Bernie Lamm Civil Engineering and Green Infrastructure
 - Tidewater Properties Appraisals, William Fitzhugh Turner Appraiser (Queenstown)
 - MDSW Ryan Showalter Legal & Policy (Easton)
 - ➡ Hill & Hurtt Architects Phase I Home Design (DC)
 - Lane Engineering, Barry Griffith Environmental & Civil Engineering







Carter Farm Site is a
"Very important piece of property, in fact,
probably one of the most important
pieces."

Council President Tim McCluskey ESLC Conversations, 2016.

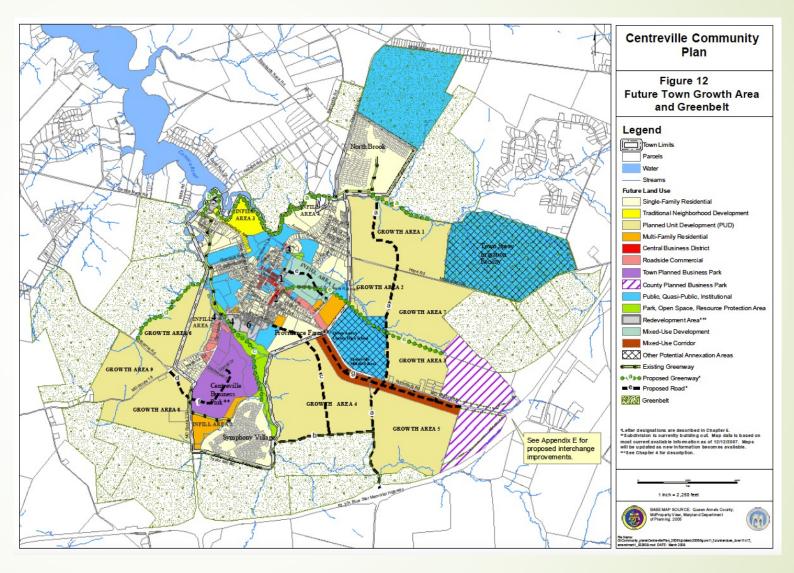
TOWN OF CENTREVILLE VALUES

TOWN VALUES 2009 Community Plan Contents

- Community Profile
- Growth Assumptions
- Land Use Concept
- Transportation, Infrastructure, and Community Facilities
- Sensitive Areas Protection
- Community Design & Historic Preservation

Source:

https://www.townofcentreville.org/departments/planning-zoning/design-standards/



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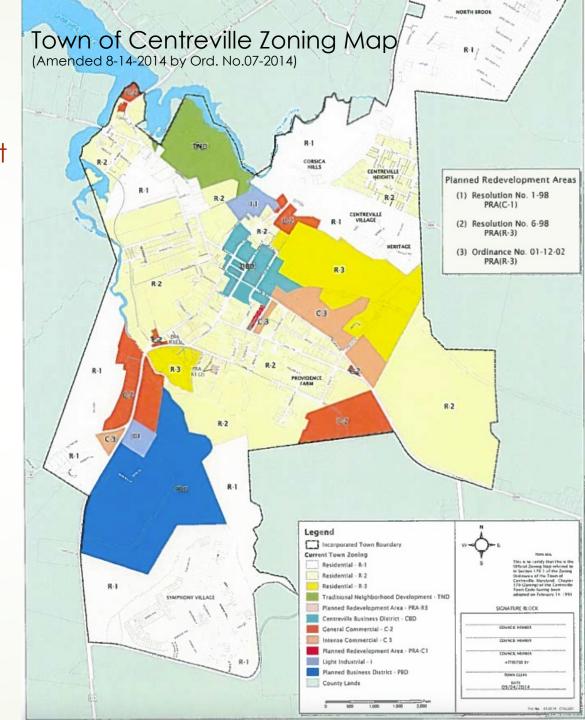
TOWN VALUES 2014 Zoning Amendment Traditional Neighborhood Development (TND)*

Applicable to sites ≥40-acres

- Compact ≤ 5 units/acre
- Human & pedestrian scale
- Mix of residential, civic, small scale retail and open space uses in close-proximity
- Architecturally integrated
- Mix of housing styles, types and sizes
- Integrated into surrounding communities, incorporates interconnected streets with sidewalks and bikeways and transit
- Provide connections to existing and future development
- Incorporates significant environmental features

*Source: https://www.ecode360.com/9532220

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TOWN VALUES 2016 Eastern Shore Land Conservancy (ESLC) Community Conversations*

- June 3 & 17 & 24 Front Porch Sessions
- June 14 Wye River Upper School
 - Community Working Session
 - Ed McMahon, Fellow Urban Land Institute**, presentation

*ESLC Community Conversations, 2016 - https://www.eslc.org/tag/chesterfield/

**ULI is the oldest and largest network of cross-disciplinary real estate and land use experts in the world. ULI is its members – delivering the mission, shaping future of industry, and creating thriving communities around the globe. https://uli.org





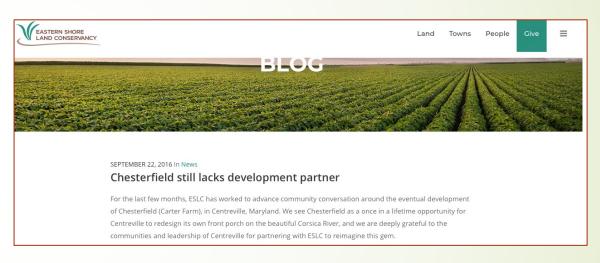
TOWN VALUES ESLC Community Conversations Centreville's Assets & Amenities

- Location
- History
- Art
- Outdoor Amenities
- Cost of Living
- Charm historic, quiet, affordable
- Schools

Source: ESLC Community Conversations, 2016 https://www.eslc.org/tag/chesterfield/

TOWN VALUES ESLC Community Conversations Community Priorities for the Carter Farm (Chesterfield) Site

- Access for public open space & recreation, including integration into town trail system
- 2. Preservation of the Carter farmhouse
- 3. Agricultural components including community gardens & other scalable uses
- Commercial such as a destination inn, market and/or farm to table restaurant
- 5. Housing with a mix of types, sizes and price points



Source: ESLC Community Conversations, 2016 https://www.eslc.org/tag/chesterfield/



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TOWN VALUES / DEVELOPER VALUES

Carter Farm

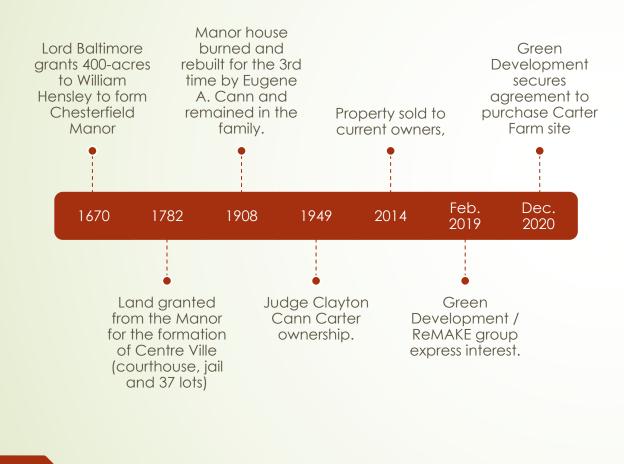
A Conservation Community

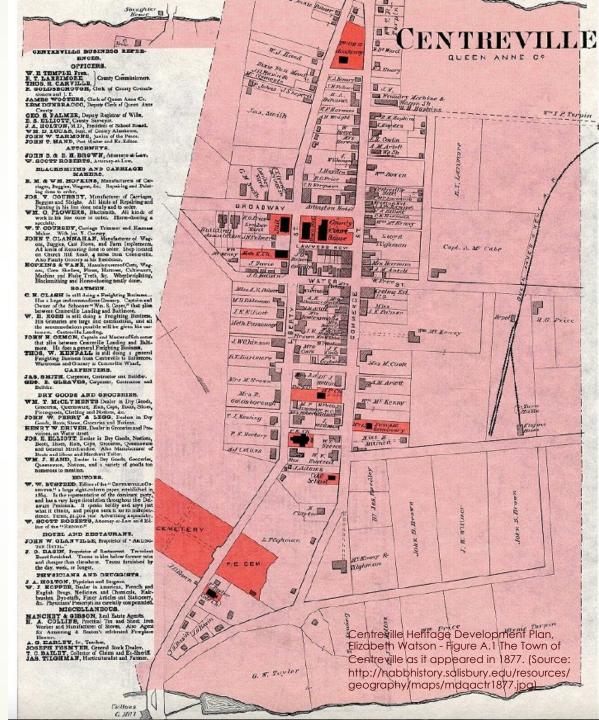
- Create an Agrihood, a food-centered place that advances Centreville's economic and social well being
- Showcase sustainable development best practices on the Eastern Shore
- Restore & preserve wildlife habitat
- Foster neighborliness through place-making
- Value historical roots and heritage
- Make a neighborhood that is economically viable now and, in the future

CONTEXT & CONDITIONS

Carter Farm site appears to be the largest remaining tract of the original 1670 Chesterfield Manor land grant used to form "Centre Ville" in 1782.

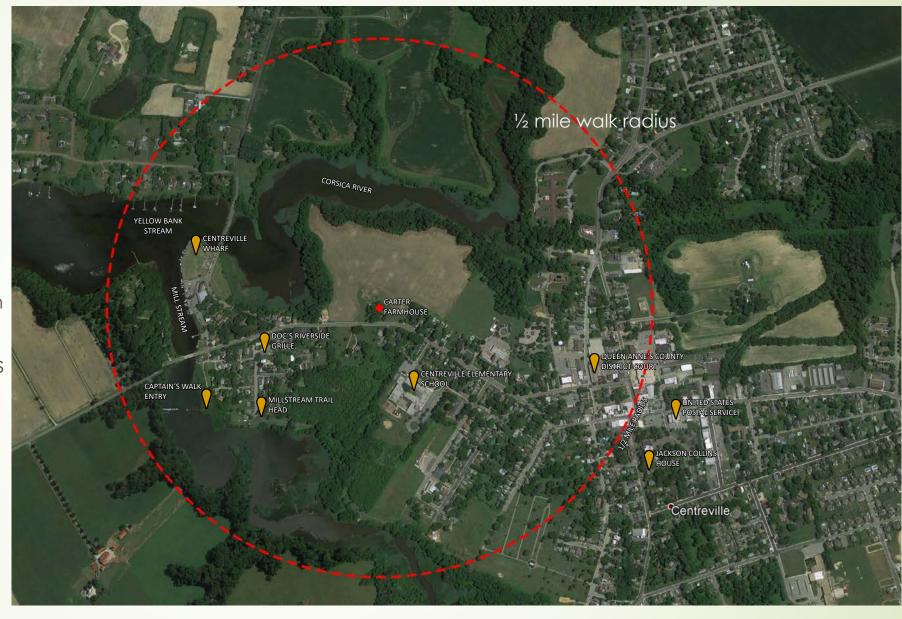
CONTEXT & CONDITIONS Land Ownership History





CONTEXT & CONDITIONS Town Context

- Adjacent Property Uses
 - Buffer Habitat
 - Public Street w/Sidewalk
 - QAC Board of Education
 - Single Family Housing
- One-half Mile Walk Radius
 - Public Wharf, Trail & Playground
 - Elementary School
 - Millstream Trail
 - Captain's Walk
 - Docs Grill
 - Main Street

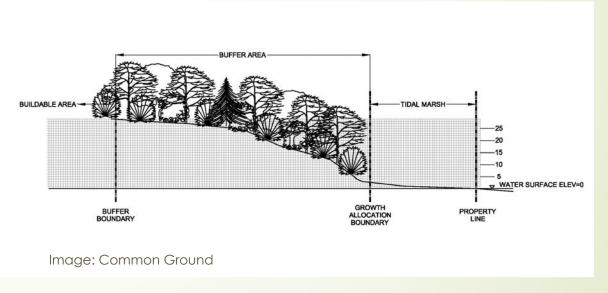


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CONTEXT & CONDITIONS Existing Site Conditions

- ✓ Plateau, above floodplain
- ✓ Walkable, in-town location
- ✓ Adjacent to wildlife habitat
- ✓ Carter Farmhouse & site heritage
- X Located in a Critical Area requiring extensive & costly public approval processes
- X Buffer Area makes up 66% of the site perimeter and nearly half of the site area
- X Buffer Area contains steep slopes with densely overgrown invasive species
- X Irregular, peninsula shape is not conducive to an efficient, grid development pattern
- X Water & sewer infrastructure including pumping stations required for development





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CONTEXT & CONDITIONS Market Shifts – the future of housing

- Work from Anywhere adaptive home spaces & common areas required
- Less Focus on the Car less commuting, fewer cars being sold, demand for alternative mobility options, walkable communities are desired
- Sense of Place is Valued spaces that foster neighborliness, community support systems
- Shared Economy is Expanding less individual stuff, downsizing, shared common spaces/tools
- Retirement is Being Redefined multiple careers, slowdown rather than stop
- Aging in Place is Preferred within diverse, multigenerational, active communities
- Healthy Living is a Priority active lifestyles, access to local food systems, social connections
- Younger Generation is deciding where they want to live and then they find or make work. In the past it was find a job and move.

Developer's study demographics like stockbroker's study markets, to get out in front of the market. ULI

Sources: ULI, AARP, news articles

CARTER FARM Agrihoods are on the rise in various regions throughout the U.S AGRIHOOD Urban Land Institute DEVELOPMENT CONCEPT

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CARTER FARM AGRIHOOD DEVELOPMENT

A Conservation Community



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DEVELOPMENT CONCEPT Core Conservation Priority Restore & Preserve

- Habitat preserve and protect wildlife
 - Remove invasive species in Buffer Zone
 - Restore and foster biodiversity site-wide
 - Minimize human disturbance
 - Water Quality improve conditions of the Corsica River & Chesapeake Bay Watersheds
 - Construct native plant rain gardens
 - Retain and naturally filter surface stormwater
 - Implement Low impact development strategies with minimal impervious surfaces
- Soil regenerate soil conditions
 - Utilize regenerative farming methods
 - Restore natural nutrients to open spaces

Community Priority 1: Access for public open space & recreation including integration into town trail system

Views:

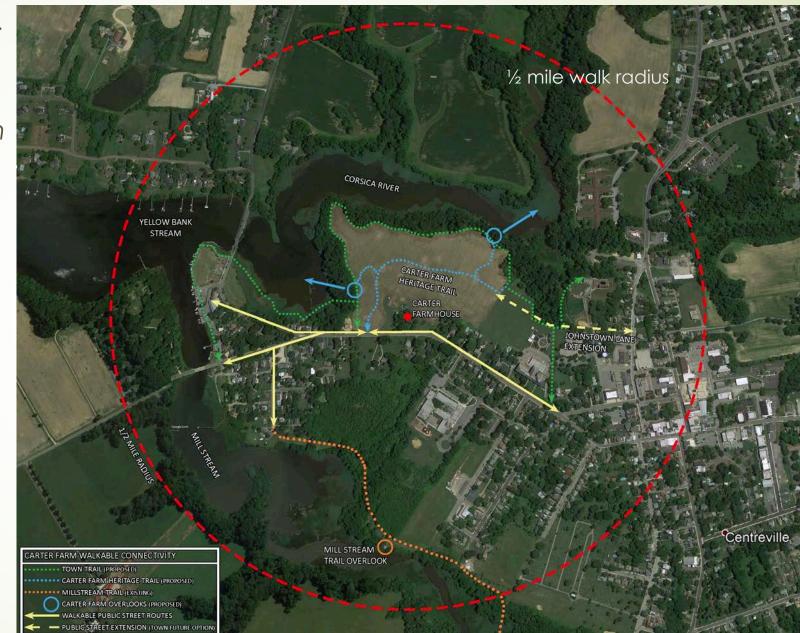
- Corsica Marsh Overlook
- Corsica Headwaters Overlook
- Carter Farm Chesterfield Avenue View Corridor

Recreation:

- ADA Accessible Trail to accommodate all types of active users (walk, run, cycle, roll)
- Community Gardening Area

Connectivity:

- Public Access through the site
- Connection points for future Town trail extensions
- Connection point for future Town extension of Johnstown Lane



DEVELOPMENT CONCEPT Priority 1: Access Trails & Overlooks

- Public access through the site on the Carter Farm Heritage Trail
 - ADA Accessible for multi-user types, lighted, visible - safe
 - Views of the adjacent heritage farm site and house
 - Direct access to farm products
- Corsica Marsh Overlook
- Corsica River Overlook
- Trail Extensions from the main CF Heritage Trail to the Overlooks
- Trail connection points to the Town's proposed trail extensions
- Heritage and Ecological signage

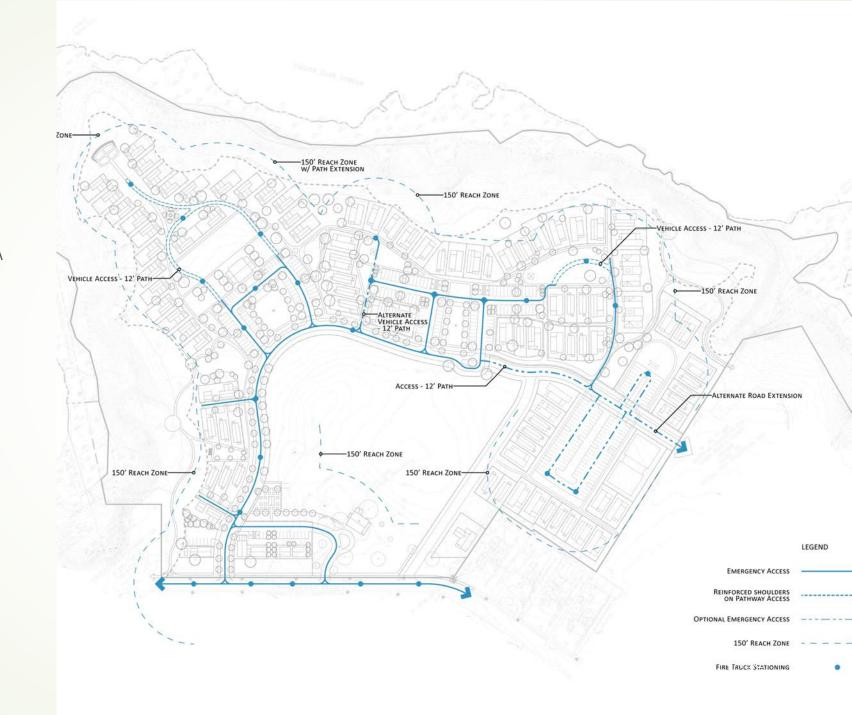






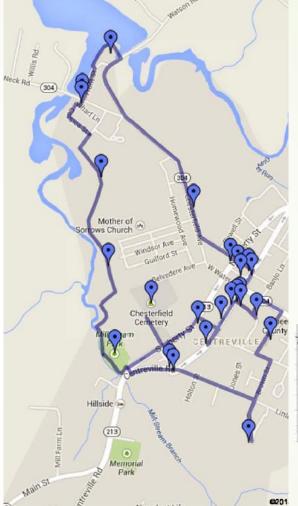
Priority 1: Access Streets

- Private Lanes: privately built, HOA maintained
 - Fire & emergency access
 - Loading & delivery vehicles
 - Accessibility needs
 - Utilities to/from public street
- Public Access Street: privately built, publicly maintained
 - Separated bike / ped paths (part of trail system)
 - Green buffers
 - On street Parking one-side
 - Utilities



DEVELOPMENT CONCEPT Community Priority 2: Preservation of the Carter Farmhouse

- Preserve the exterior Carter Farmhouse building façade
 - explore adaptive reuse options
- Participate in the Chesterfield Avenue: River to Railroad Heritage Corridor
 - Interpretive Signage
 - Chesterfield Heritage Farm Area
 - Maintain the view corridor from Chesterfield Avenue
- Assess condition of surrounding heritage trees



ID, Heritage & Recreation Sites and Major Public Bui !4/13 eth Watson, AICP, Heritage Strategies, LLC. Elizabeth is a regional



Area Interpretive Sign #4 - re the route along Chesterfield Avenue to the cent #1 by Mary Margaret Revell Goodwin, photo #2 by Elizabeth Watson ies)

To somether my late mother, who was 12 years old when the house burned, told me that the original bitchen was in the bosoment with a dumb mailer to the pround floor.

Source: Rachel Carter, handwritten notes by Judge Carter

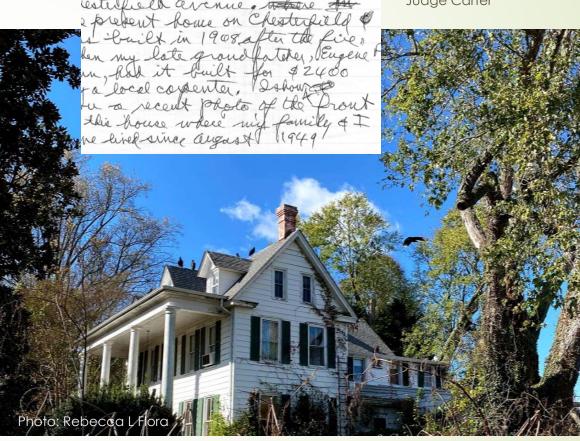
Priority 2: Preservation also aroued like to add that an

Carter Farmhouse

Farmhouse vacant 10 years

- Adaptive reuse potential
 - Residential
 - Farm office
 - B&B Inn
 - Restaurant
 - Heritage Tourist site
 - Small retail
- Existing deteriorated conditions will require significant investment

Source: Rachel Carter, handwritten notes by Judge Carter



semetery is still located on exterficion on the west side of

Community Priority 3: Agricultural Components

including community gardens& other scalable uses

- Preserve land for a working farm & operations
- Install a farm stand for community access
- Include a CSA membership requirement in homebuyer agreements for economic support
- Set-aside a community garden area targeted to food production for local families in need





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Community Priority 4: Commercial such as a destination inn, market and/or farm to table restaurant

- Provide small-scale, Farm-to-Table Retail Hub
- Coordinate with Centreville's Main Street office to further enhance and connect to existing business district offerings
- Provide an area for relocation of the Town Farmer's Market, if desired
- Explore market interest/feasibility:
 - farm-to-table restaurant
 - neighborhood serving retailers
 - retail food hub for eastern shore value-add farm products
 - commercial reuse options for Carter farmhouse such as a small Inn or B&B

The number of farmers markets in the US grew by 395% between 1994 and 2017. ULI

Priority 4: Commercial

Community-wide Benefits

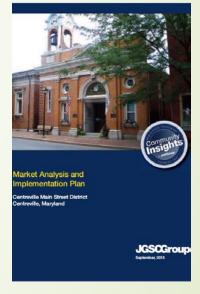
- Complement Main Street's local business options and capture potential
- Create a stopover for pedestrians, cyclist, wharf users along the historic Rail to Wharf heritage corridor of Chesterfield Avenue
- Provide a gathering place for new residents & existing to interact
- Serve as new destination (with the Farm) for visitors to stop & stay longer in Centreville

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"Your merchants' stores capture only \$.075 of every dollar spent by area residents on retail goods and services. That is a dismal rate; it should be closer to 40% to 50% capture."

Main Street Market Analysis, JGSCG Group, September 2015



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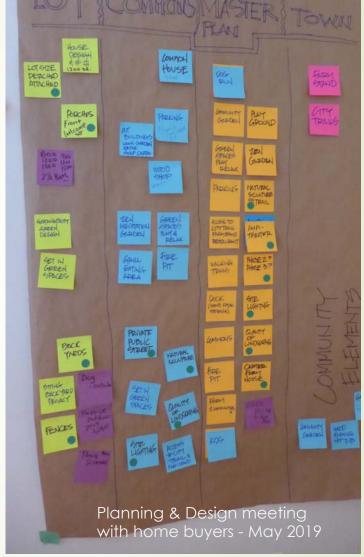
DEVELOPMENT CONCEPT Community Priority 5: Housing with a mix of types, sizes and price points

- Phase 1: 25 Single Family Homes with 2-3 bedrooms 1300 sf - 2150 sf
- Phase 1A: 8 Single Family, custom build lots
- Work-Live Lot: 1 Residential Flat above commercial studio type space
- Phase 2: 42 Single Family & Townhome units
- Phase 3: 24 Single Family & Townhome units
- Phase 3: 24 Condo units
- Phase 3A: 1 Single Family Lot

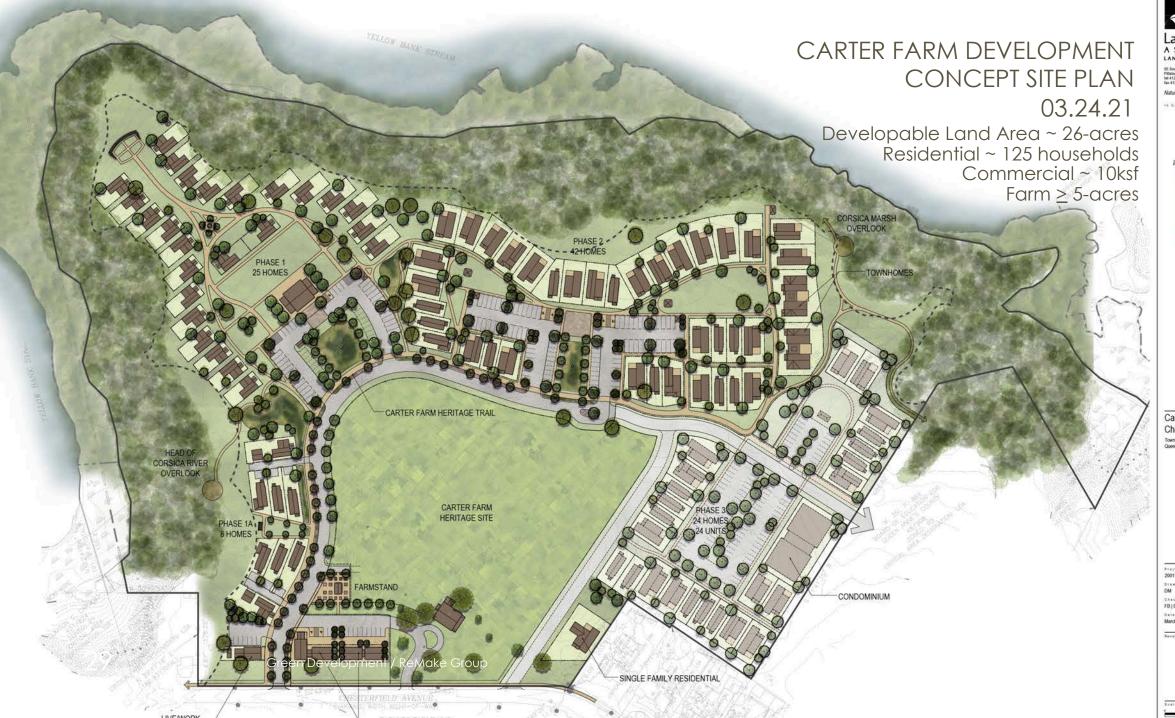
DEVELOPMENT CONCEPT Priority 5: Housing Phase 1 Homes & Buyers

- A home buyer focus group has been actively working with the developer on home design, and providing other expertise to the project
 - these core buyers have identified 12 additional households with serious interest and more prospects are available without active marketing
- "NET ZERO READY" certified homes
- Common House
- Open Spaces & Gardens
- Clustered Parking with some sheltered
- Storage Sheds
- HOA Managed
- No Gates





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95 South Tenth Street Pitisburgh, Pennsylvania 15203 lei 412, 488, 8822 fax 412, 488,8825

Nature leads, art follows







Carter Farm at Chesterfield Avenue Town of Centerville Queens Anne's County, MD

Project Number 20011:1

9 e 1 e : March 24, 2021

PUBLIC – PRIVATE PARTNERSHIP

"Vision counts, implementation is priceless"

Ed McMahon, ULI

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PUBLIC - PRIVATE PARTNERSHIP Economic Benefit to the Town*

Direct: Total Appraised Home Values ~ \$ 43MM

- Town Property Taxes ~\$174k/year
- Town Income Taxes \$119k/year
- Town Sewer & Water Capacity Fees ~ \$1.8MM + Commercial
- County Impact Fee ~ \$1.2MM

Indirect:

- New Resident's Local Discretionary Spending: ~\$350k/year (10% capture)
- New Resident's Non-discretionary spending: food, housing, transportation, etc.
- Construction Spending
- Visitor Spending
- Catalyst for additional investment in the town

Many studies find as much as a 15 to 30 percent increase in the value of properties adjacent to parks and open spaces, which can include working farms and community gardens. ULI

^{*} Assumes full development / costs are preliminary estimates based on current plan

PUBLIC – PRIVATE PARTNERSHIP Town of Centreville - Public Approvals

- Zoning Planning Commission & Town Council
 - Adopt new PUD Agriculture Neighborhood (PUD-AGN) District (floating PUD over the existing TND Zone)
 - PUD Approval Process requires 3 stages of Town Council and Planning Commission approvals and a public hearing
 - Design Review of each phase is conducted by Planning Commission, Town Staff and Town Consultants
- Subdivision Plan Planning Commission
- Town Public Water & Sewer Capacity Commitment nonrefundable developer deposit required
- Town Growth Allocation support to the Critical Area Commission
- Town Developer Rules & Responsibilities Agreement

"We, the owners of Chesterfield LLC, have deep concern in seeing this property developed in a manner that proves to be a long-term asset to the Centreville community.

The property has been actively marketed for over 5 years and during that time various developers have presented proposals. Other than Green Development, all of proposals showed a very high density of the site development.

We have found the Green Development proposal to be the most congruent with our goals of seeing the property developed in an environmentally responsible manner with appropriate density and preservation of the Carter Farm home.

We fully support the Green Development proposal and hope that it meets the approval of the planning commission, the town manager and the Centreville town council."

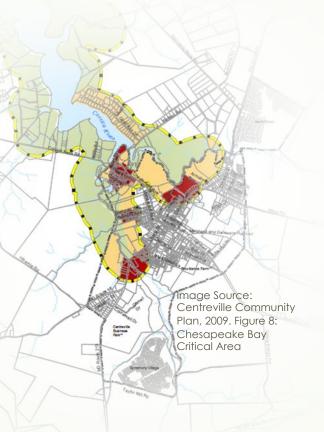
Joe Downey

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PUBLIC - PRIVATE PARTNERSHIP Critical Area Commission - Growth Allocation

Critical Area Act (1984) created to:

- Improve Water Quality
- Protect Wildlife
- Reduce Impacts of Human Activity on Sensitive Lands
- Growth Allocation
 - Allows LDA reclassification to IDA (developable area)
 - Local public approval process and Ordinance required to allocate portion of Town's total of 186-acres available acres
 - CAC review & approval required



The Critical Area regulations for IDAs require that designated Habitat Protection Areas be identified and conserved and promote the use of clustering of development to reduce the amount of impervious surfaces and increase the area of natural vegetation. There are no clearing limits and no lot coverage limits within IDAs; however urban forestry programs that minimize the destruction of forest and woodland vegetation and benefit water quality by controlling sediment, reducing runoff and removing nutrients are encouraged.

https://dnr.maryland.gov/criticalarea/Pages/development in CAC.aspx

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PUBLIC - PRIVATE PARTNERSHIP Private Investment – Assumptions & Realities



Start Construction by

Spring 2022

Residential market window is limited

Site carrying costs cannot be prolonged

Project predevelopment costs at risk

Nonrefundable fees for securing sewer capacity



Secure Financing

Bank loans

Developer equity & guarantees

Farmhouse & Commercial investors / funders



Stabilize Budget

Materials costs are rising

Appraisal values do not reflect of quality of development costs

Approvals & fees are more stringent & costly than elsewhere



Preserve Farmhouse

Reduces density by 25+ SF units

Less revenue to cover site-wide costs

High cost to stabilize and retain with limited, affordable adaptive

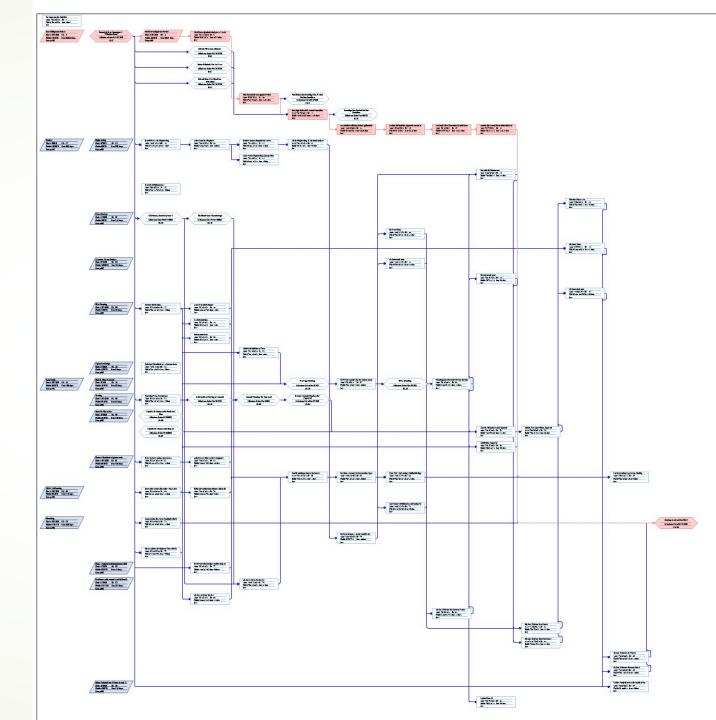
reuse potential

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PUBLIC – PRIVATE PARTNERSHIP Project Schedule

Development of the Carter Farm site is a complex process that requires the input of a highly qualified, multidisciplinary team.

Green Development / ReMake Group



PROJECT EXAMPLES

Partnering food and real estate - that's not just growing, it's the education and community benefit to bring everyone together.

Jordan Perkins, Solutions for Urban Agriculture

AGRIHOODS are on the Rise!





https://www.youtube.com/watch?v=8zrjHABeXHU

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WILLLOWSFORD, Loudoun County, VA

Liberty Praine Foundation: Eric Carlberg of the Prairie Crossing Learning Farm helps students in the summer youth farming program. Photo by The Learning Farm



PRAIRIE CROSSING & LIBERTY PRAIRIE FOUNDATION Grayslake, IL



http://libertyprairie.org

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SERENBE Chattahoochee Hills, Georgia





https://serenbe.com

LET'S WORK TOGETHER TO REALIZE THE VISION

a dialog with the project developers



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